



NEW SOUTH WALES  
BAR ASSOCIATION

**Shaw**andPartners

## Government changes to super and SMSF's, ASX market update, insurance, estate planning and financial planning strategies

Presented by:

Charles Stewart, National  
Head of Financial  
Planning, Shaw and  
Partners

NSW Bar Association  
Common Room

5.15pm Wednesday 12  
June 2019

1 HOUR SEMINAR  
1 CPD POINTS IN THE PRACTICE  
MANAGEMENT STRAND

The Government intends to legislate that the objective of the superannuation system is “to provide income in retirement to substitute or supplement the Age Pension”. They have introduced

- ◆ A 1.6m cap on how much can be in pension mode and relevant penalties
- ◆ Concessional contributions cap reduced
- ◆ Non concessional contributions cap reduced

This seminar will cover those changes, along with the required update to all SMSF trust deeds, which both need to be completed pre lodging the FY17 tax returns to avoid penalties from the ATO. This seminar will cover an update of important changes in the financial markets, insurance sector, estate planning and general financial planning strategies.

**Attendees will be able to benefit from access to a \$2000 complimentary financial health check with Shaw's.**

Charles Stewart has 10 years of experience in the financial markets, and holds a Law and Finance degree and a diploma of financial planning. He specialises in SMSF investment advice, while also ensuring his clients are across their insurance, estate planning and financial planning requirements. Charles will present on the changes to super and information on insurance, estate planning and financial planning strategies.

**THIS SEMINAR IS OPEN TO MEMBERS OF THE NSW  
BAR ASSOCIATION**

**REGISTRATION IS NOT REQUIRED**

For more information, please contact Tiffany McDonald  
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